

NOTICE-CUM-ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) & KEY INFORMATION MEMORANDUM (KIM) OF THE SCHEMES OF JM FINANCIAL MUTUAL FUND.

I. Notice is hereby given to the unitholders of the schemes of JM Financial Mutual Fund ("the Fund") about the change in the name of the Registrar & Transfer Agent and Dividend Paying Agent of the Fund from Karvy Fintech Pvt. Ltd. to "KFIN TECHNOLOGIES PRIVATE LIMITED" with effect from December 5, 2019.

Accordingly, all Scheme Information Documents, Key Information Memorandum and Statement of Additional information of the Fund stands amended suitably to reflect the change as stated above.

Contents hereof shall form an integral part of the SID/SAI/KIM of the Scheme(s) of JM Financial Mutual Fund as amended from time to time and all other features / terms and conditions thereof remain unchanged.

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ('SID') AND KEY INFORMATION MEMORANDUM ('KIM') OF JM OVERNIGHT FUND (THE "SCHEME")

II. Notice is hereby given that the Board of Trustees of JM Financial Mutual Fund have decided to change the face value of units of the Scheme from Existing Rs. 10/- per unit to Rs. 1,000/- per unit w.e.f. December 13, 2019. Accordingly, the NAVs in all the Plans of the Scheme will be reset based on the revised Face Value effective from December 13, 2019 onwards and the respective transactions will be processed based on the same thereafter. Due to the resetting of the Face Value, the Unit Holding Balances of the existing investors of the Scheme will reduce proportionately. However, this will not have any impact on the current value of the unitholder's investments in the Scheme.

Consequent to the above, the following changes will be effected in the Scheme Information Document:

1. On the cover page, in place of the phrase, "An offer for units: Rs. 10/- each", the following will be inserted:

An offer for units : Rs. 1,000/- each

2. On page 24, under the section "(4) Illustration of impact of ratio on Scheme's returns" Face Value per unit shall be read as Rs. 1,000 and all the relevant calculations shall be carried on the basis of revised Face Value.
3. On page 41, under the head, "B. ONGOING OFFER DETAILS", the example given for computation of ongoing price for redemption (sale) / switch outs (to other schemes/plans of the Mutual Fund) by investors will be modified as under:
Example: If the applicable Face Value and NAV is Rs. 1,000, exit load is 2% then redemption price will be: $Rs. 1,000 * (1 - 0.02) = Rs. 980$.
4. Besides points (2) and (3) mentioned above, the revised Face Value Rs. 1,000/- shall replace the existing Face Value Rs. 10/- wherever it appears in the SID of the Scheme and relevant applicable calculations, if any, shall be carried on the basis of revised Face Value.

In case of any ambiguity in respect of unit based redemption/switch- out in view of change in the face value of units, AMC will take appropriate action in consultation with the investor.

This is not a change in fundamental attribute of the Scheme nor does it affect its liquidity provisions.

This Notice-Cum-Addendum forms an integral part of SID and KIM of the Scheme, as amended from time to time. All the other terms and conditions of SID and KIM of the Scheme will remain unchanged.

Place : Mumbai

Date : December 11, 2019

Authorised Signatory

JM Financial Asset Management Limited

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

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(Formerly known as JM Financial Asset Management Private Ltd.),

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.